State of Home Wi-Fi & What's Coming Next Asli Erdal, Senior Field Application Engineer



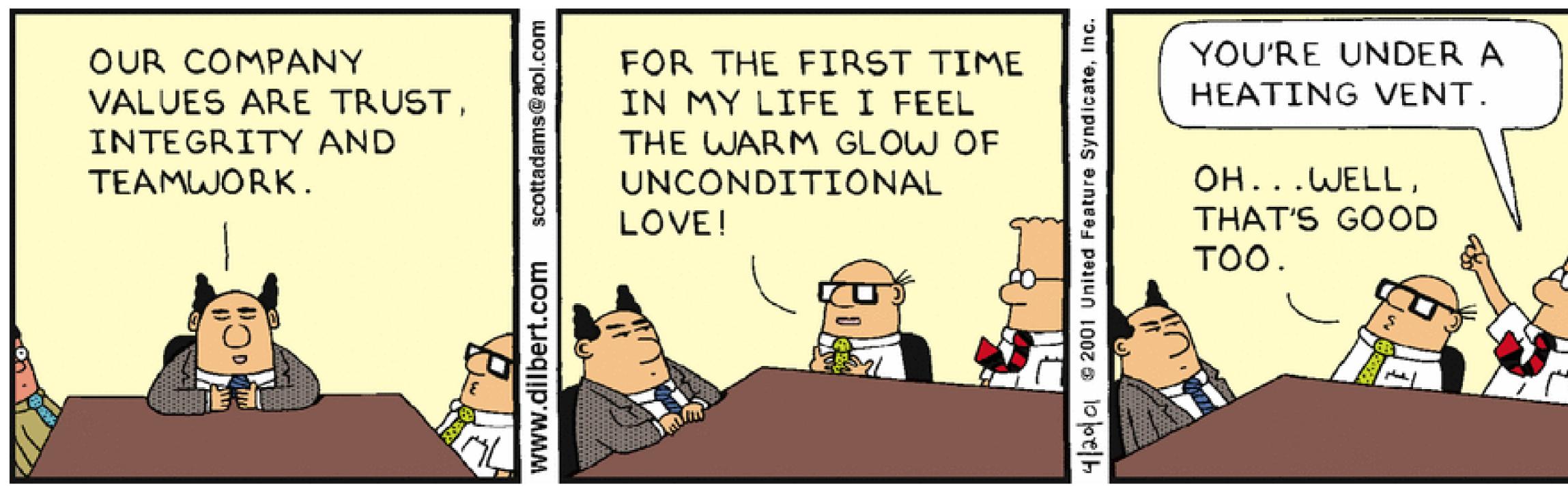
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Wireless life





Trust... Earned or..?



• AirTies





AirTies – Expertise you can trust

- More than 25 million homes worldwide powered by AirTies' technology
- Over 15 years experience perfecting Wi-Fi technologies
 - Going beyond the industry standards to resolve real-life deployment issues
 - Chipset & platform agnostic to offer advanced Wi-Fi solutions that mark the difference with competition
 - 80% of employees work in Engineering & R&D
- Extensive experience in supporting customer deployments worldwide
- Direct support for all Wi-Fi issues (without involving chipset or OEM)
- Intellectual Property (IP) with over 30 Wi-Fi related patents granted and pending
- Full portfolio with standalone Mesh & managed Wi-Fi offering

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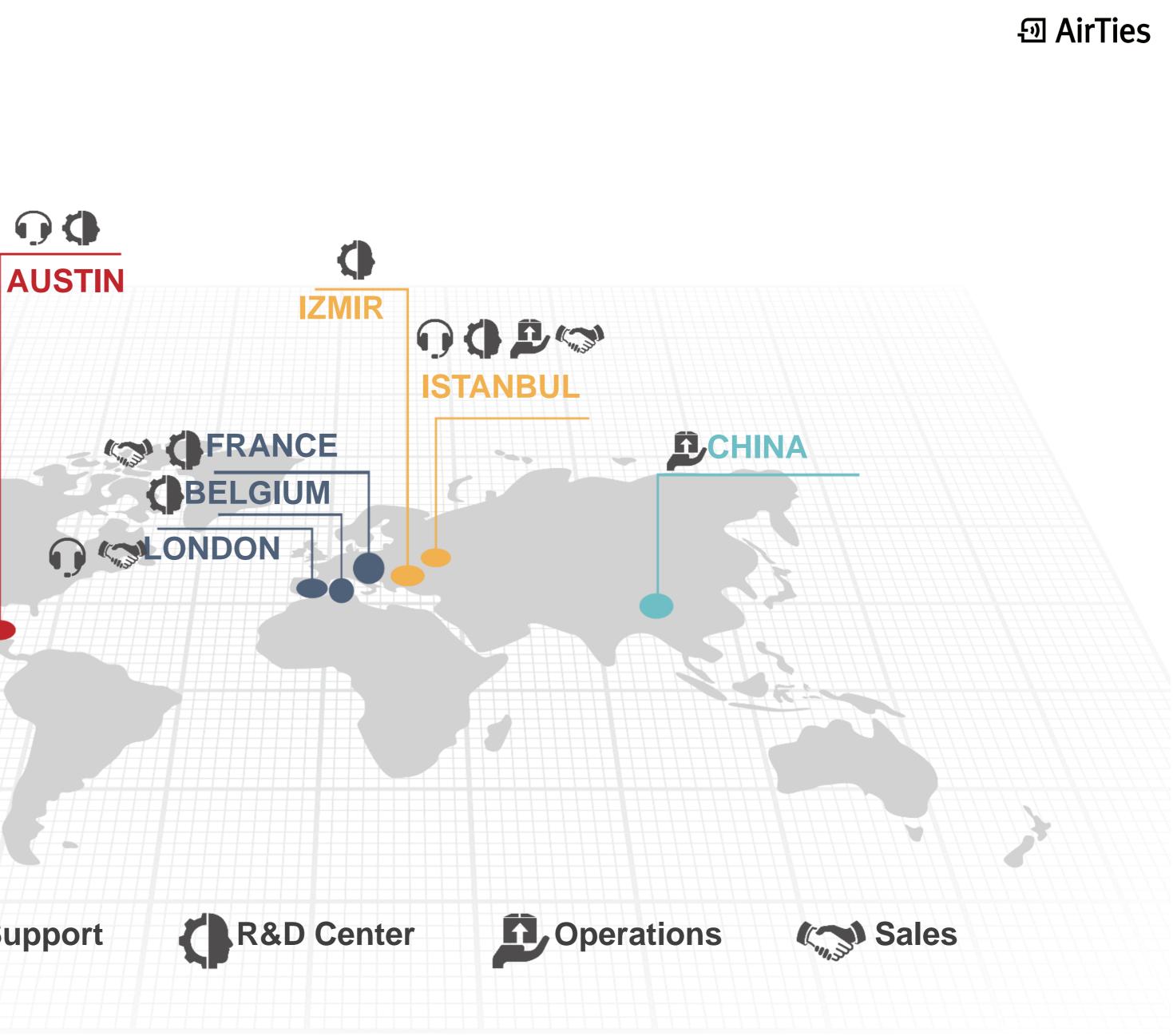
AirTies – Key Facts

- Founded in 2004
- Headquarters in Istanbul
- Additional offices in: Izmir, UK, US, France, Belgium
- 9 Wi-Fi test houses for real world testing
- 300+ employees, with over 210 in R&D
- Privately held



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Wi-Fi is in fact crucial to owning the broadband subscriber relation

- Allows service providers a differentiated broadband offer
 - Premium Wi-Fi as a service to drive ARPU
 - Bundled as an incentive for higher tier offers
 - If no solution available through their ISP, consumers will look elsewhere
- Your customers install retail products and then look to you to troubleshoot them!
- Some tech giants are entering the Wi-Fi space
- More than just revenue, they want the opportunity for consumer insights and data consumption analysis







Wifi **G00** Home Wi-Fi solution





What can you expect from AirTies Wi-Fi?



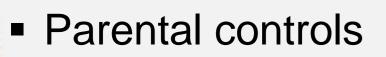
Whole Home Wi-Fi Coverage

- True Wi-Fi mesh with smart routing
- Wi-Fi activation on new & deployed gateways
- Prioritized 4K/UHD video with no buffering

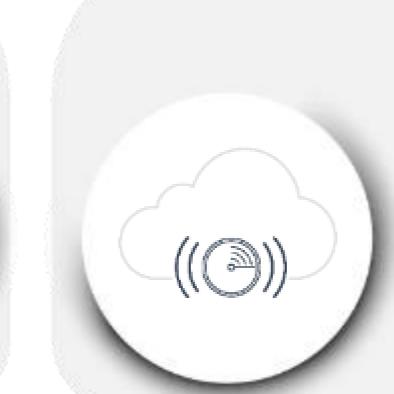


Manage client connectivity

- Intelligent client and band steering
- Dynamic guidance for clients, even moving from room to room
- Minimize impact of "bad apple" legacy devices







Dynamic network optimization

- Automatic channel selection for minimal congestion
- Reduced interference through DFS (Radar channels) enabled Wi-Fi
- DFS re-entry for mesh

Remote management & set-up

- Real-time monitoring & troubleshooting
- Visibility on in-home broadband needs & consumption trends
- Wi-Fi management integration with backend systems via APIs
- Apps for consumers & technicians





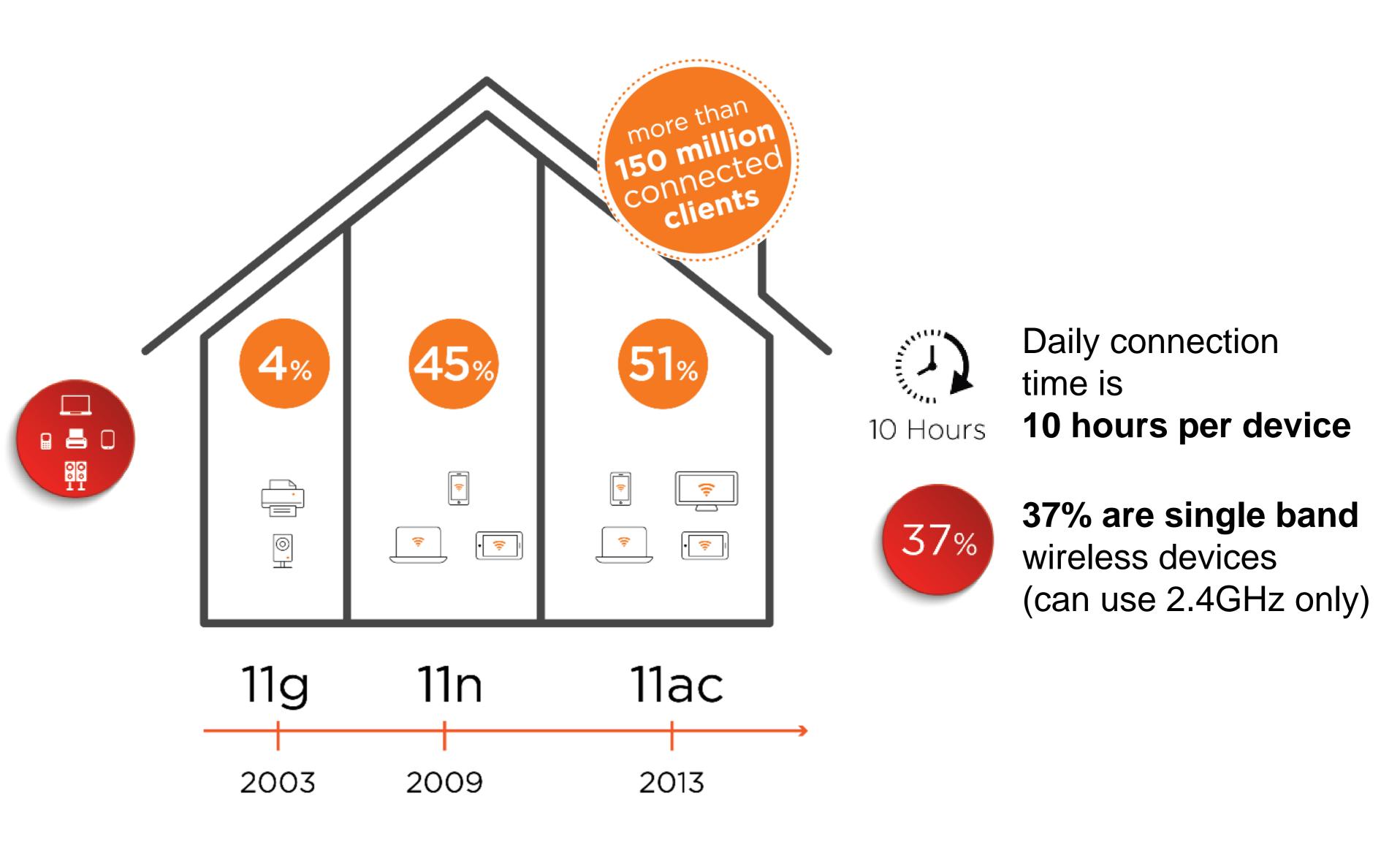






Current state of device usage in 2019 ?

More than 8 **Wi-Fi connected** devices per home



Jan 2019 AirTies data - based on actual usage across approximately 15 million households worldwide

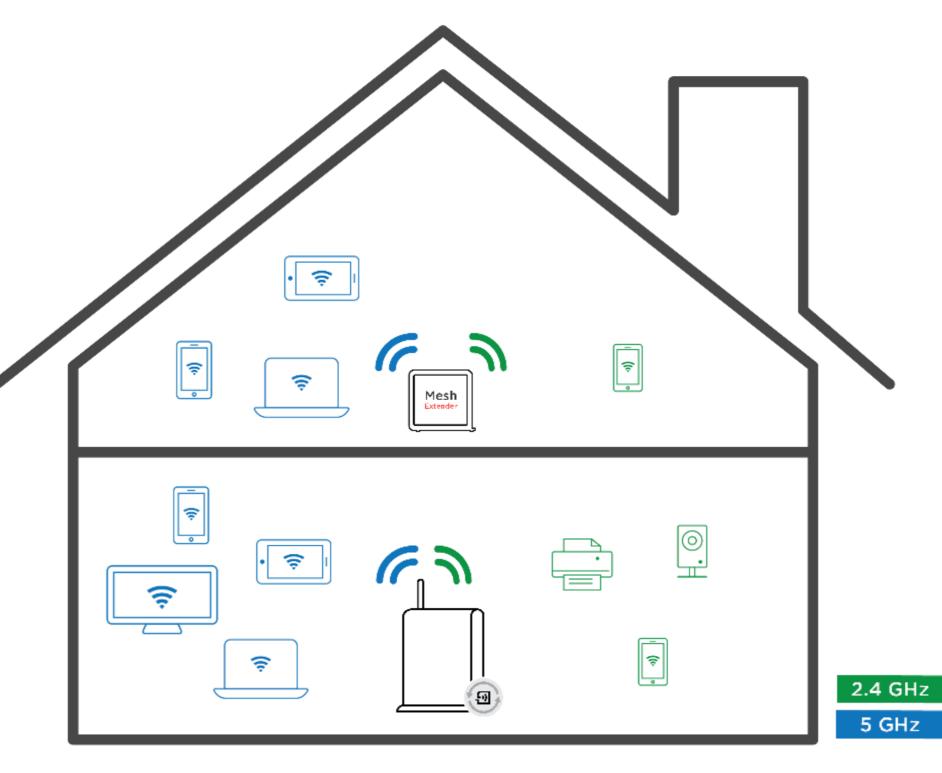




As demand explodes, it is essential to properly manage client connectivity

What is needed:

- 1. Analyze the capabilities of each client
- 2. Manage legacy clients that don't support 802.11v
- 3. Effective response to changes as users move about & switch activity





At 5GHz, data rates are **5 times faster** than at

What AirTies provides:

- A. Real-time, dynamic control of how each client connects
- B. Dual band clients maintained at 5GHz radios (whenever possible)
- C. Freeing up of capacity for 2.4GHz, resolving congestion



What's new??



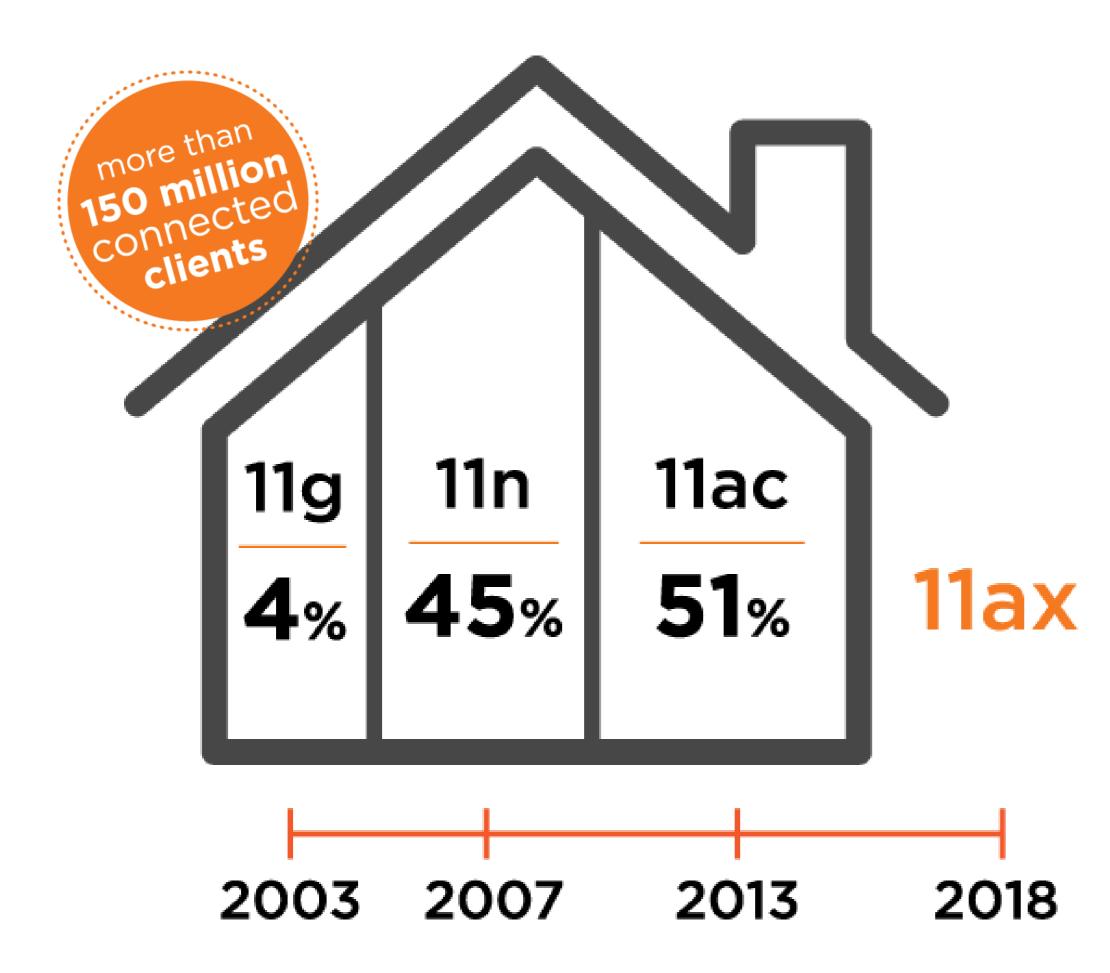
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Wi-Fi 6 – How long before market penetration?



- A new Wi-Fi standard emerges every 5-6 years
- It took 11ac clients 5 years to reach 50% of the installed base
- Take up of 11ax devices will possibly be faster, but it will still take time
- For clients with very different Wi-Fi capabilities (different Wi-Fi standards and MIMO) configurations), steering will be even more important to ensure best radio resource management on gateways and extenders





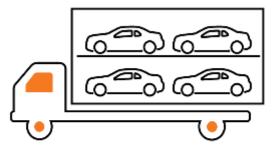


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What is Wi-Fi 6 expected to bring?

Wi-Fi 6 advantages in a multi-AP and Mesh environment

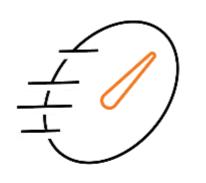
Enhanced efficiency



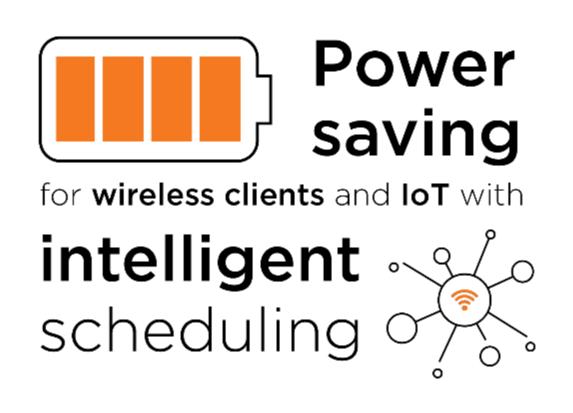
to support crowded networks

and growing number of wireless clients





Higher throughput





Faster internet surfing

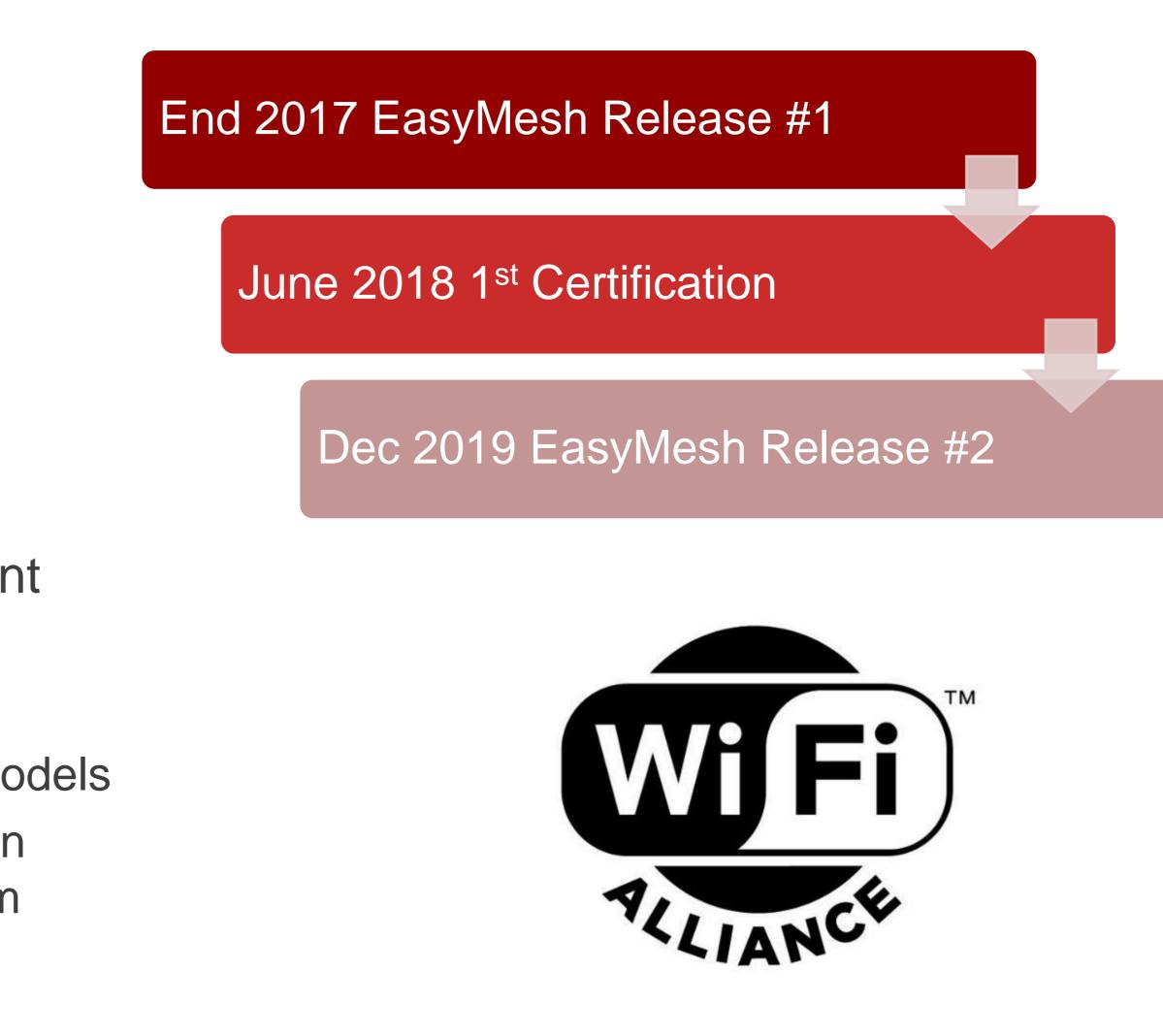
in crowded areas **utilizing low latency** for data loading



EasyMesh standard

Market Insights

- Major new standard with broad impact
 - Addressing interoperability issues between extender models
 - Requires certification
 - Defined and promoted by Wi-Fi Alliance
- Enhances the key role of the management tool
 - No new features, but:
 - Adds visibility & control of retail extender models
 - Enriches data collection information that can feed into any certified management platform (including AirTies Remote Manager)





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AirTies Acquisition of Technicolor In-Home Wi-Fi Management **Software Business and Personnel**



A partnership of market leaders

Confidential and proprietary to AirTies









Thank You!



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